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BACKGROUND

India is on the path towards a clen energy transition, guided by Nationally Determined Contribution (NDC) targets, to reduce emission intensity of its Gross Domestic Product (GDP) by 45% by 2030, get to 50% of installed capacity of non-fossil fuel sources by 2030 and achieve net zero carbon emission by 2030. Given the ongoing energy transition in the country, the development of Pumped Storage Projects (PSPs) is of paramount importance for providing greater inertia and balancing the power to the grid as battery storage solutions are still being scaled up and are required for short duration storage needs in grid management, PSPs are a natural enabler for integrating greater amounts of wind and solar power. With its ability to store a large amount of energy, frequent starts/stops, and faster ramp-ups/ramp-downs, PSPs are ideally suited to address the dynamic supply and demand. PSPs can also be used for peaking operation and improve the reliability of the power system.

In order to meet India's commitment of achieving non-fossil energy-based capacity to 500 GW by 2030, various policy measures to promote growth and investments have been initiated by the Government of India and State Governments. From CEA formulating DPR to MoP releasing final guidelines to MoEFCC clarifying issues related to Environmental Clearances required for developing PSPs. The Government have set its goals and aim very clearly to create required framework needed to promote the development of new PSPs across the country.

Pumped Hydro Storage is a mature and proven technology with operational experience in the country. India has a potential of 181.5 GW of PSP capacity, both on-river & off-river. CEA envisaged a requirement of 26.7 GW of PHPs till 2032. However, numerous companies are coming up with new projects and MoEFCC is flooded with Terms of Reference (ToR) proposals of 87 projects with a total capacity of 1.04 GW as per CEA data on PHPs. This has further gained significant traction and 38 projects with 50.67 GW capacity have been allocated by states for commissioning by 2032 which are under different stages of development.

Pumped Hydro Storage (PHS) is crucial for India's energy future as it addresses key challenges like renewable energy integration, grid stability, peak demand management, and energy security. By providing a cost-effective and reliable storage solution, PHS supports India's transition to a cleaner, more sustainable energy system while contributing to its economic growth and environmental goals. The Pumped Storage Projects capacity additions are being supported by policy initiatives like the issuance of draft PSP guidelines, declaration of PSPs as renewable sources, waiver of interstate transmission charges, notification of energy storage obligation, and proposed viability gap funding support. However, challenges such as complicated and prolonged approval procedures need to be addressed to tap the potential within this critical segment.

The need for Pumped Hydro Storage (PHS) in India is increasingly critical due to several factors related to the country's energy transition, grid management, and sustainability goals and the primary reasons why PHS is essential for India.







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Advantages of Pumped Storage Projects

Ecologically Friendly

PSPs would have minimal impact on the environment in their vicinity as they are mainly envisaged on the existing Hydro Electric Projects, reservoirs, or as off-the-river projects. All components of PSPs would be connected, operated and maintained in an environmentally friendly manner. There are no residual environmental impacts in case of PSPs

Atmanirbhar Bharat

The guidelines for the development of storage systems synchronise with the vision of Atmanirbhar Bharat. The PSPs primarily use indigenous technologies and domestically produced materials. Most of the electrical & mechanical parts of PSPs are also made in India. Other alternate solutions to storage such as batteries are heavily import-dependent.

Tested Technology

The PSPs operate on time-tested technology thereby infusing confidence in the leading institutions for a longer duration of loans. Additionally, the cost of technologies involved in the construction has reduced rendering PSPs a viable proposition. The technological surety associated with PSPs has opened the possibility for the developers to claim a higher debt-equity ratio in the projects

Local Development

The development of PSPs is highly capital intensive and involces the development of local transport infrastructure for mobilisation of men and materials. Local industries such as cement and steel also get impetus and dirive job creation in the economy. This in turn have a salutary effect on the local area development. PSPs are an ideal investment for socioeconomic and regional development considerations like infrastructure up-gradation and employment generation



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With all in above in mind and Mission Energy Foundation's expertise of 16+ years being forefront of driving knowledge dissemination in the energy sector, organizing impactful platforms across a variety of subjects takes priviledge to announce its next initiatives to consistently bring together a diverse and influential group of stakeholders, ranging from entrepreneurs and academicians to government authorities, technology providers, consultants, and industry professionals at an exclusive peer-to-peer conference **Pumped Hydrogen Storage - 2025**

Pumped Hydro STORAGE - 2025 shall focus to discuss the key developments, opportunities, experiences, challenges and future prospectsin India's pumped storage market. This conference will serve as a platform for policymakers, regulators, renewable energy developers, manufacturers and technology providers, EPC contractors, O&M service providers, financiers and consultants to share their insights and experiences in this emerging segment.

Pumped Hydro Storage 2025 is scheduled on 12 - 13 June 2025 at The Lalit, New Delhi. This conference aims to bring together thought leaders, industry experts, policymakers, and stakeholders to drive discussions on the crucial role of pumped hydro storage in advancing grid level energy storage in the most environmentally sustainable manner. Those interested in developing and operating pumped hydro storage plants will get access to information on the various financial schemes, regulations, policies, successful project development, optimization, and overcoming challenges of pumped hydro storage.

FOCUSSED COVERAGE ON

- Government Policies & Initiatives
- Renewable Energy Transition & Energy Security
- Emerging Challenges & Available Options
- Recent Developments & Growth Prospects
- Grid Stabilization and Ancillary Services
- Integration of Renewable Energy
- Sustainability and Environmental Goals
- Cost-Effective Energy Storage
- Decentralising and Remote Energy Systems
- Flexibility for Future Energy Mix
- Economic Development and Job Creation
- Renewable Energy Development Incentives
- Infrastructure Optimisation











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The Expert MEMBERS



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Harbans Lal Arora Independent Consultant



Ashwinkumar Khatri DG - Mission Energy Foundation



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the **AUDIENCE**

Pumped Hydro STORAGE - 2025 is expected to draw participation from executives, managers and decision-makers from:

- ► Central Public Units
- ► State Public Units
- ➤ Central Govt. Agencies
- ➤ State Govt. Agencies
- ► Policy Makers

- ► Regulatory Boards
- ► Technology Providers
- ► Interstate Hydro Projects
- ► Hydro Power Producers
- ▶ Consultants

- ► Legal Firms
- ➤ State Electricity Boards
- ► Financial Institutions
- ► Civil Work Contractors
- ► And Many More...

CALL FOR SPEAKERS OPEN

If you are interested in speaking at the 2025 conference we are inviting you to put forward your presentation proposal for review by our international conference advisory board. Please note that not all submissions can be accepted but all will be considered ahead of the final submission deadline.

We encourage proposals from speakers with deep technical and practical expertise in all aspects of Pumped Hydro Storage

Deadline For Paper Submission Friday, 15 April 2025

- CALL FOR SPEAKERS SUBMISSION PROCESS -

Proposals must be submitted by online speaker registrartion mode. If selected to speak, all presenters will be required to submit a presentation in PowerPoint format at least 2 weeks in advance of the conference to ensure guidelines are met.

If you have any questions, please contact

Janvion Rodrigues, Chief Operating Officer <u>janvion@missionenergy.org</u>, +91 9992 830 831





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To Sponsor contact: Shri. S Dalvi

President Partnerships & Legal Counsel dalvi@missionenergy.org +919769310944







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Participation Fee Structure

DELEGATE Registration

Indian Delegate:

Non-Residential - INR 26500 Residential - INR 51500



Overseas Delegate:

Non-Residential - USD 650 Residential - USD 900

Group Discount

5% for 3+ Participants 10% for 7+ Participants

+Taxes as applicable

SPEAKER Registration

Indian Speaker:

Non-Residential - INR 36500 Residential - INR 61500

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Overseas Speaker:

Non-Residential - USD 950 Residential - USD 1250

+Taxes as applicable

Register NOW









<u>GOAL</u>

Mission Energy Foundation is a micro-enterprise initiative that strives to spread knowledge in the globalising energy sector. We educate and spread technology awareness through ongoing contacts and discussions with the public and industry concerning what the future of the growing energy sector should be...

Today

A human asset working together as one endeavour that expertise in organising and delivering successful international summits involving who's who from Entrepreneurs to Academicians to Government Authorities to Technology Providers to Consultants to Industry Professionals from the growing energy sector globally.

UPCOMING EVENTS









Mission Energy Foundation (A not-for-profit Organisation) 003, B-16, Sector 1, Shanti Nagar, Mira Road, Thane, Maharashtra - 401107





