

Driving Gasification and the H₂ Economy

GASIFICATION INDIA 2020

Keynote Presentation

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15 December 2020



Air Products today

\$8.9
billion in FY20 sales

19,000+
employees

50+
countries

~\$60B
market cap

8
decades in business

170,000+
customers

1,800
miles of industrial
gas pipeline

750+
production
facilities

30+
industries
served

Air Products India

Industrial gas facility in Kochi supplying BPCL



EPC Center in Pune



EPC Center in Vadodara



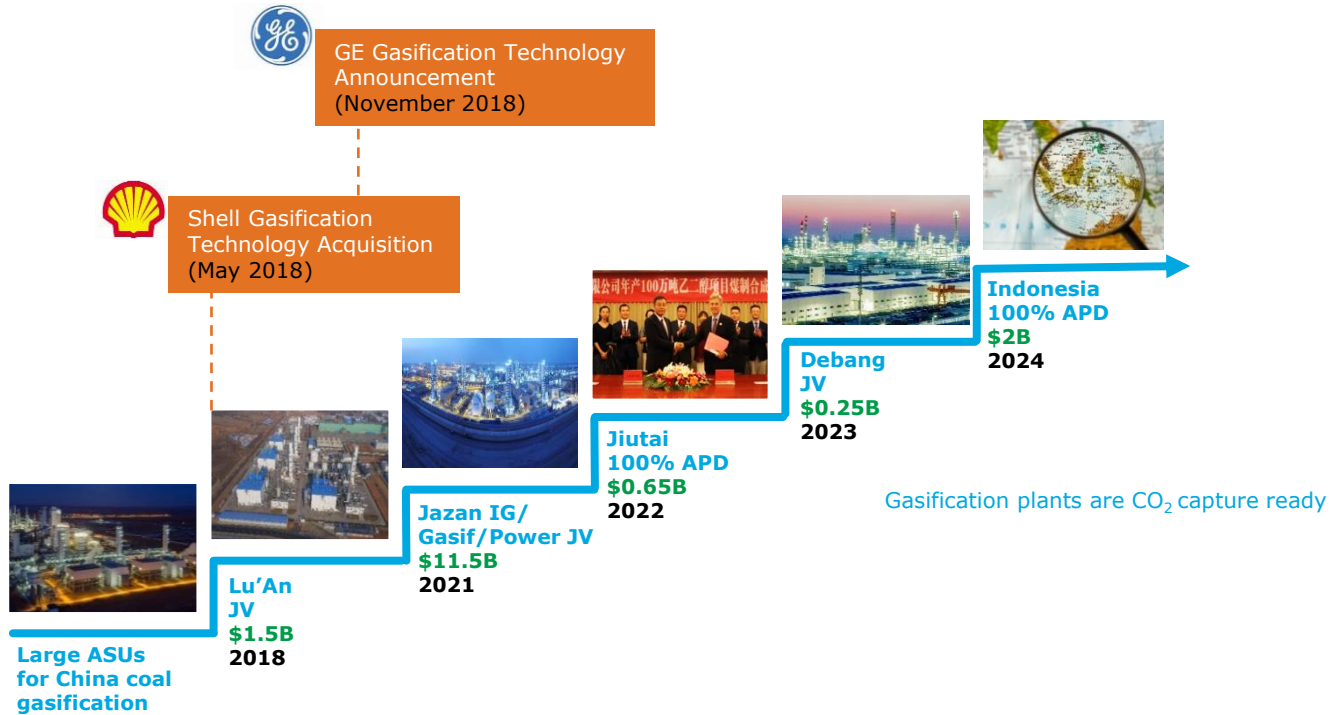
INOX Air Products JV- largest IG company in India



Global, multibillion-dollar industrial gases company with extensive operations in India

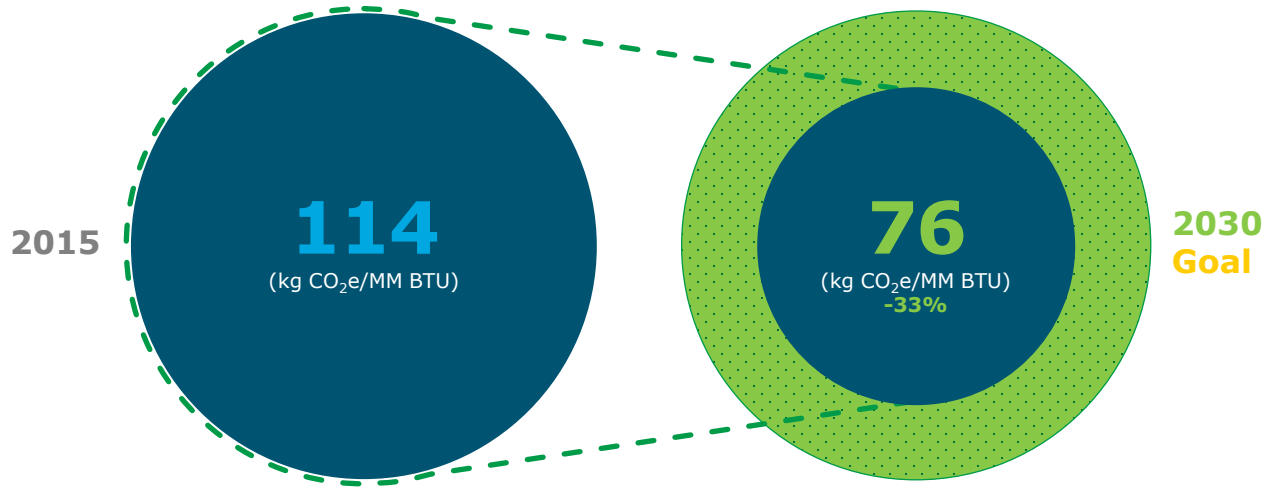
Executing our gasification strategy

Energy, environmental, emerging markets



Project capital represents 100%, not APD share
Project dates represent actual or expected onstream

"Third by '30" Carbon Intensity Goal



Deeply integrated in – and outcome of – our business strategy

More effective communication of strategy and ambitions with stakeholders

Making “Third by ‘30” a Reality

Carbon Capture Projects	Carbon-free Hydrogen	Low Carbon Projects	Operational Excellence	Increased Utilization of Renewable Energy
				
Meeting customers on their journey, maximizing resources and sustainability				

Gasification strategy for India

- Able and ready to make multibillion-dollar investments in coal and petcoke gasification projects in India
- Offer dry-feed and slurry-feed gasification technology which is best suited for Indian high ash coal and petcoke gasification
- Participating in PSU bids for coal to chemicals on Build-Own-Operate (BOO) basis
- Investment in mega projects fosters local employment and skill development

Thank you
tell me more



Our **Higher** Purpose

Bringing people together to **collaborate**
and **innovate** solutions to the world's
most significant energy and environmental
sustainability challenges